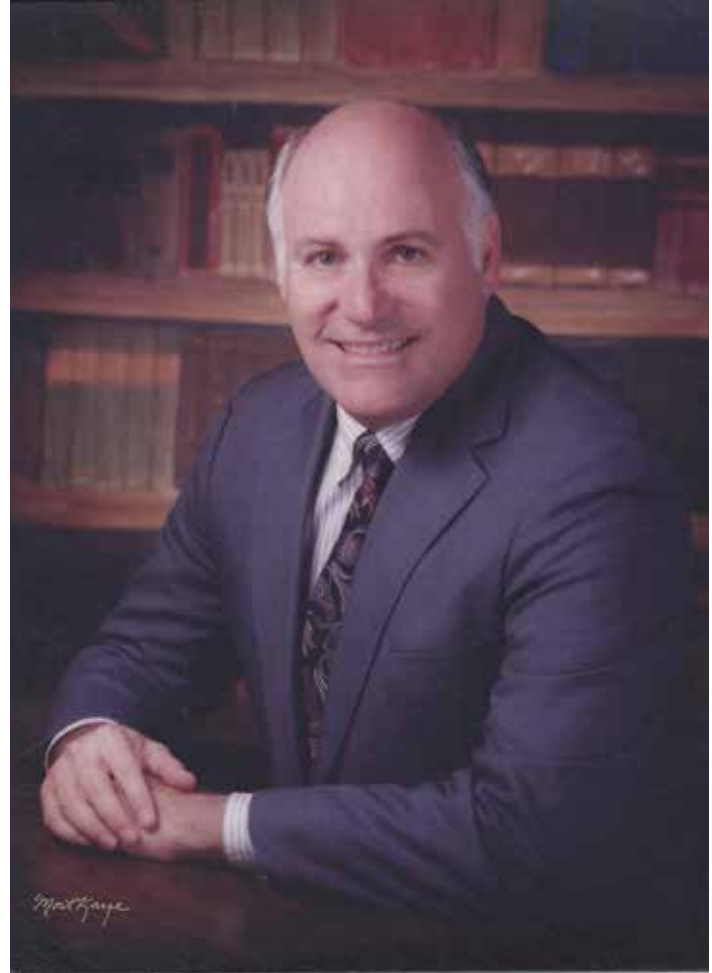


As Seen in The Wall Street Journal



David F. Click

Registered investment advisor
CLICK CAPITAL MANAGEMENT, LLC

David Click has been an estate planning attorney in Jupiter, Florida, since 1984. After some of his law clients suffered significant losses due to the bursting of the tech bubble in 2000, Click became concerned about the investment advice they had been receiving and formed Click Capital Management in 2000 as a separate entity to render investment advice. “I saw the mistakes that had been made and thought I could do better.”

Click creates individual portfolios for each client. “We aim to achieve the highest possible return on a risk-adjusted basis given the client’s objectives, risk tolerance, and time horizon,” he states.

He does not have asset minimums. “Some clients are high net worth and others are moderate,” he explains. “I don’t want to shut the door on younger people who are at the beginning of their careers and in the early stages of building their assets.”

Click began investing after receiving his economics and law degrees from Yale in the early 1970s and has been through a

number of market cycles. “Part of my role is to help clients avoid making big mistakes,” he says. “Asset allocation is important, as is understanding risk versus reward.” Click gets great satisfaction from helping his clients achieve their financial goals. “When you’re helping to preserve and increase capital, that’s an unambiguous plus,” he says.

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